

# PATIENT SYMPTOM / HISTORY CHECKLIST

\_\_\_\_\_  
Patient Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Referral Source

\_\_\_\_\_  
Age

\_\_\_\_\_  
Marital  
Status

\_\_\_\_\_  
Children

1. Activity

How  
Long

4. Mood/Affect Disturbance

How  
Long

Decrease in energy or fatigue \_\_\_\_\_  
Hyperactive Increased Energy/Activity \_\_\_\_\_  
Impulsive \_\_\_\_\_  
Decreased Activity Level \_\_\_\_\_  
Restlessness \_\_\_\_\_

Anger \_\_\_\_\_  
Apathy \_\_\_\_\_  
Feeling Numb \_\_\_\_\_  
Depressed Mood \_\_\_\_\_  
Exceptionally Good Mood \_\_\_\_\_  
Excessive or inappropriate guilt \_\_\_\_\_  
Excitability \_\_\_\_\_  
Feeling Worthless \_\_\_\_\_  
View self as special and worthy  
of admiration \_\_\_\_\_  
Helplessness \_\_\_\_\_  
Hopelessness \_\_\_\_\_  
Irritability \_\_\_\_\_  
Hostility \_\_\_\_\_  
Loss of interest or pleasure \_\_\_\_\_  
Low self-esteem \_\_\_\_\_  
Mood Swings \_\_\_\_\_  
Tearfulness \_\_\_\_\_

2. Behavior

Less productive at school or work \_\_\_\_\_  
Academic or work inhibition \_\_\_\_\_  
Aggression or rage \_\_\_\_\_  
Compulsive Behavior \_\_\_\_\_  
Deceitfulness or theft \_\_\_\_\_  
Destructive \_\_\_\_\_  
Disorganized \_\_\_\_\_  
Reckless \_\_\_\_\_  
Self-injurious \_\_\_\_\_  
Social Withdrawal \_\_\_\_\_  
Violation of rules or rights of others \_\_\_\_\_  
Suicide Attempt \_\_\_\_\_

5. Sleep Disturbance

Early morning awakening \_\_\_\_\_  
Sleeping too much \_\_\_\_\_  
Insomnia \_\_\_\_\_  
Nightmares \_\_\_\_\_

3. Anxiety/Phobia

Anxiety \_\_\_\_\_  
Fear of being alone \_\_\_\_\_  
Jitteriness \_\_\_\_\_  
Panic Attacks \_\_\_\_\_  
Irrational Fear \_\_\_\_\_  
Anxiety related physical symptoms \_\_\_\_\_  
Worrying, obsessive thoughts \_\_\_\_\_

6. Thinking/Memory/Attention

Diminished ability to think \_\_\_\_\_  
Distractability \_\_\_\_\_  
Impaired abstract thinking \_\_\_\_\_  
Impaired judgment \_\_\_\_\_  
Indecisiveness \_\_\_\_\_  
Memory problems \_\_\_\_\_  
Poor attention or concentration \_\_\_\_\_

7. Form and Amount of thought/speech

Thoughts come very rapidly \_\_\_\_\_  
More talkative than usual \_\_\_\_\_  
Pressured Speech \_\_\_\_\_  
Slurred speech \_\_\_\_\_  
Others have trouble following my  
thoughts when I'm speaking \_\_\_\_\_

8. Perception and Thought Problems

	How Long
Hearing voices	___ ___
Increased suspiciousness	___ ___
Recurrent memories of distressing events	___ ___
Flashbacks	___ ___
Suicidal thoughts	___ ___

9. Physical Signs and Symptoms

Chronic pain	___ ___
Chronic medical problems	___ ___
Physical disability	___ ___

10. Eating Disturbance

Deliberately restricting food intake	___ ___
Overeating	___ ___
Binge eating	___ ___
Decreased appetite	___ ___
Increased appetite	___ ___
Striving to maintain thin figure	___ ___
Self-induced vomiting	___ ___
Other purging (laxative, diuretics) etc	___ ___
Compulsive exercise	___ ___
See self as heavier than others see me	___ ___
Intentional weight loss (___ lbs.)	___ ___
Unintentional weight loss (___ lbs.)	___ ___

11. Substance Abuse

	How Long
Cont. use in spite of problems/consequences	___ ___
Disrupts daily functioning (social or work)	___ ___
Inability to decrease use	___ ___
Persistent desire for substance	___ ___
Needing more of substance to get same effect	___ ___
Withdrawal	___ ___
Excessive time spent to obtain, use or recover from effects	___ ___

12. Other Symptoms

_____	___ ___
_____	___ ___
_____	___ ___
_____	___ ___

Reason you came to us for help: \_\_\_\_\_

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When did the above problem(s) start: \_\_\_\_\_

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**Family History**

- Depression \_\_\_\_\_
- Mania \_\_\_\_\_
- Anxiety \_\_\_\_\_
- Eating Disorder \_\_\_\_\_
- Schizophrenia \_\_\_\_\_
- hearing voices, out of touch \_\_\_\_\_
- with reality \_\_\_\_\_
- Drug or alcohol abuse \_\_\_\_\_
- Obsessive-compulsive problems \_\_\_\_\_
- ADD/ADHD \_\_\_\_\_
- Suicide Attempts \_\_\_\_\_
- Psychiatric hospitalizations \_\_\_\_\_
- Other psych problems (specify) \_\_\_\_\_

**Previous Mental Health Treatment**

- Counseling (name of therapist): \_\_\_\_\_
- Time frame \_\_\_\_\_
- Nature of problem \_\_\_\_\_
- How helpful was this counseling \_\_\_\_\_
- experience? \_\_\_\_\_
- Inpatient treatment (where, nature of \_\_\_\_\_
- problem, time frame) \_\_\_\_\_
- Psychiatric medication (Dr's name, time \_\_\_\_\_
- frame, was medication helpful?) \_\_\_\_\_

**Medical History**

Please list any medical problems: \_\_\_\_\_

\_\_\_\_\_

Current medications (name, dose, frequency) \_\_\_\_\_

\_\_\_\_\_

List all Physicians from whom you receive care: \_\_\_\_\_

\_\_\_\_\_

**Personal Social History – check all that apply to your history**

**Age/age range at time of occurrence**

- |                                   |       |       |
|-----------------------------------|-------|-------|
| Dysfunctional family background   | _____ | _____ |
| Problems in school with behavior  | _____ | _____ |
| Problems in school with grades    | _____ | _____ |
| Problems on the job               | _____ | _____ |
| Punished physically               | _____ | _____ |
| Physically abused                 | _____ | _____ |
| Sexually abused                   | _____ | _____ |
| Emotionally/verbally Abused       | _____ | _____ |
| Divorced                          | _____ | _____ |
| Widowed                           | _____ | _____ |
| Significant death/ loss (specify) | _____ | _____ |
| Teased/harassed in school         | _____ | _____ |
| Financial irresponsibility        | _____ | _____ |
| Problems with social adjustment   | _____ | _____ |
| Unwanted pregnancy                | _____ | _____ |
| Problems with sexual adjustment   | _____ | _____ |
| Past alcohol abuse                | _____ | _____ |
| Past drug abuse                   | _____ | _____ |
| Legal issues                      | _____ | _____ |
| Other                             | _____ | _____ |